



CPAs AND ADVISORS

LET'S THRIVE TOGETHER



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Why do we do what we do? Good question. For in the answer lies the value of working with Warren Averett. Our goal and promise is to help you thrive and accomplish more of what's important to you. We do that by being on and at your side—helping you make the most of opportunities to create, grow and protect value. All with immediate access to seasoned advisors who take your goals personally.

What we do also matters. As one of the region's largest and most resourceful accounting, tax and advisory firms, we've expanded to keep pace with client demand across the Southeast. But the values in our DNA remain. And they further explain the how and why of what we do. Welcome to Warren Averett. Let's thrive together.

VALUES DELIVERING VALUE

INTEGRITY IN ALL WE DO

1

SOLID RELATIONSHIPS

5

INTENSE CLIENT FOCUS

2

ENTREPRENEURSHIP

6

PASSION TO WIN

3

SHARING OUR SUCCESS

7

TEAM MINDSET

4

INTEGRITY
IN ALL WE DO

1



BE ASSURED THAT WE'LL TAKE THE HIGH ROAD

There's a reason audit and accounting are referred to as assurance services. Clients need to trust the numbers, have faith in the data and make decisions with confidence. Same goes for tax and consulting services. That's why integrity, in all we do, is imperative. We honor commitments, are truthful in communications and reward ethical behavior. When in doubt, we take the high road. Clients find that assuring. We hope you will too.

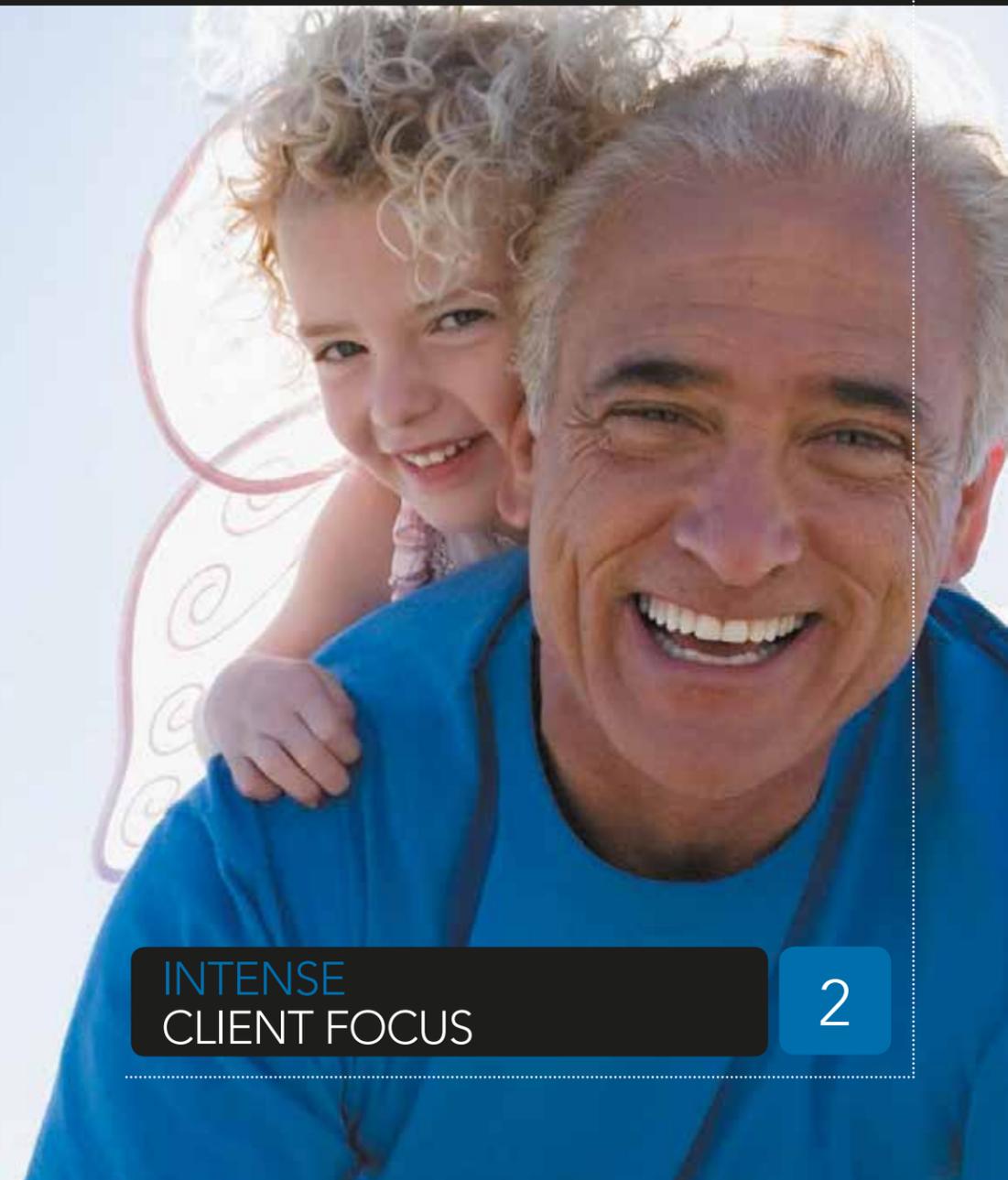
Ranked as one
of the largest
CPA firms in the
Southeast



TAKE CARE OF SOMETHING REALLY IMPORTANT

Adding value
beyond tax and
audit with 6 affiliate
companies and 37+
service areas

To us, intense client focus starts with the notion that we're in the relationship business. Yes, it's personal. But it goes beyond the personal trust factor to forward thinking advice. We offer a sounding board for ideas, guidance for business improvement and connections where they count. In the end, we're a resource to help you take care of important things in your business and life.



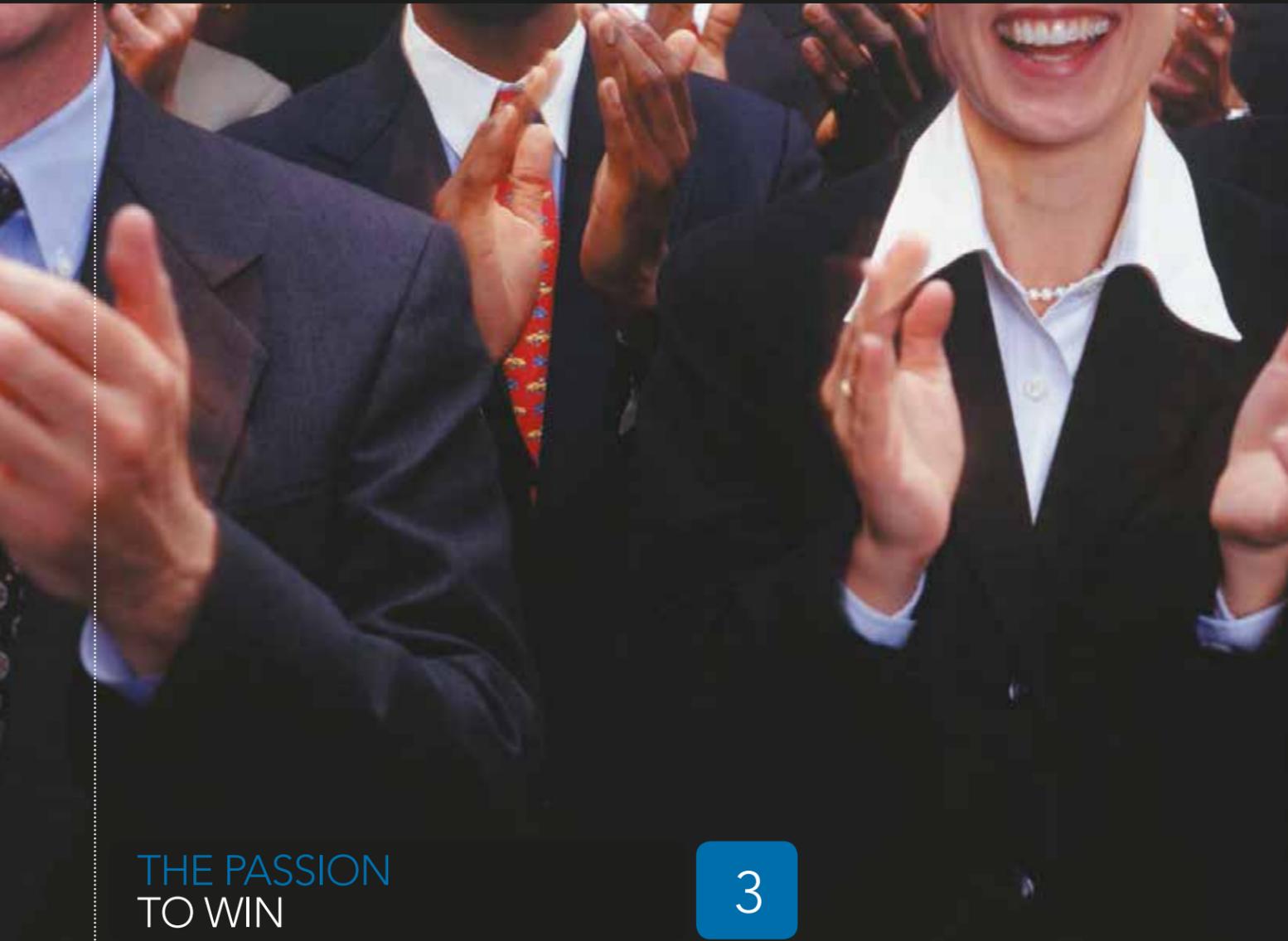
INTENSE
CLIENT FOCUS

2

NO TEAM WILL ROOT HARDER FOR YOU

Performance-driven organizations and individuals always look to make their situations better, but can lack the resources, capabilities or direct experience to achieve this on their own. That's when we become an extension of your team. And what a bench we have—certainly tops in the region and perhaps beyond. We aim to be the absolute best at what we do, so you can be the best at what you do. We're pulling for you.

Ranked a Top 30
CPA firm in the
United States



THE PASSION
TO WIN

3



TEAM
MINDSET

4



BOLDLY GO, KNOWING WE'VE GOT YOUR BACK

More than 15
industry-driven
practice groups

When you work with Warren Averett, you're a client of the Firm. That means you have more people with more experience looking out for you. This talent sharing mindset means you work with the Warren Averett team member who can make the most valuable contribution at the right time. Whether you need industry expertise, technical proficiency or business know-how, our team will be there when you need us.

SOLID RELATIONSHIPS

5

Ranked as the
top Pacesetter in
Growth among U.S.
CPA firms

COMPETITIVE DRIVE NEVER GETS OLD

Resourceful, inventive, accountable, spirited, and yes, competitive. Clients say we share many of their defining traits. We'll treat your business like our own—from the advice we give, to the commitment we demonstrate and the service we deliver. Winning matters to you and to us. We're driven to add measurable value with ideas, advice and capabilities that help achieve the results you demand of yourself and others.



ALL FOR ONE, ONE FOR ALL

Solid relationships—business and personal—are the foundation of Warren Averett. Beyond the business fundamentals, we have a deep interest in understanding the personal dynamics behind your business and your team. Whether you are already successful or looking to achieve more, we learn why. And then give all we have to help you compete at higher levels.

Client operations
in 50 states and 36
countries



ENTREPRENEURSHIP

6

GIVING BACK IS A VIRTUOUS CIRCLE

Our accountants, tax professionals and consultants are good at what they do. But clients also appreciate that we do good in our communities. That's part of the reason we reward Warren Averett team members who contribute personal time to charitable and community causes. But the real reason we're so committed to the communities in which we live and work: it feels good to give back.

800+
community-minded
professionals across
the Southeast



SHARING
OUR SUCCESS

7

WELCOME TO WARREN AVERETT, HOW CAN WE HELP?

ADVISORY

RISK ASSURANCE

AUDIT & ASSURANCE

STAFFING & RECRUITING

BENEFIT PLAN SERVICES

TAX PLANNING

BUSINESS SUPPORT
& OUTSOURCING

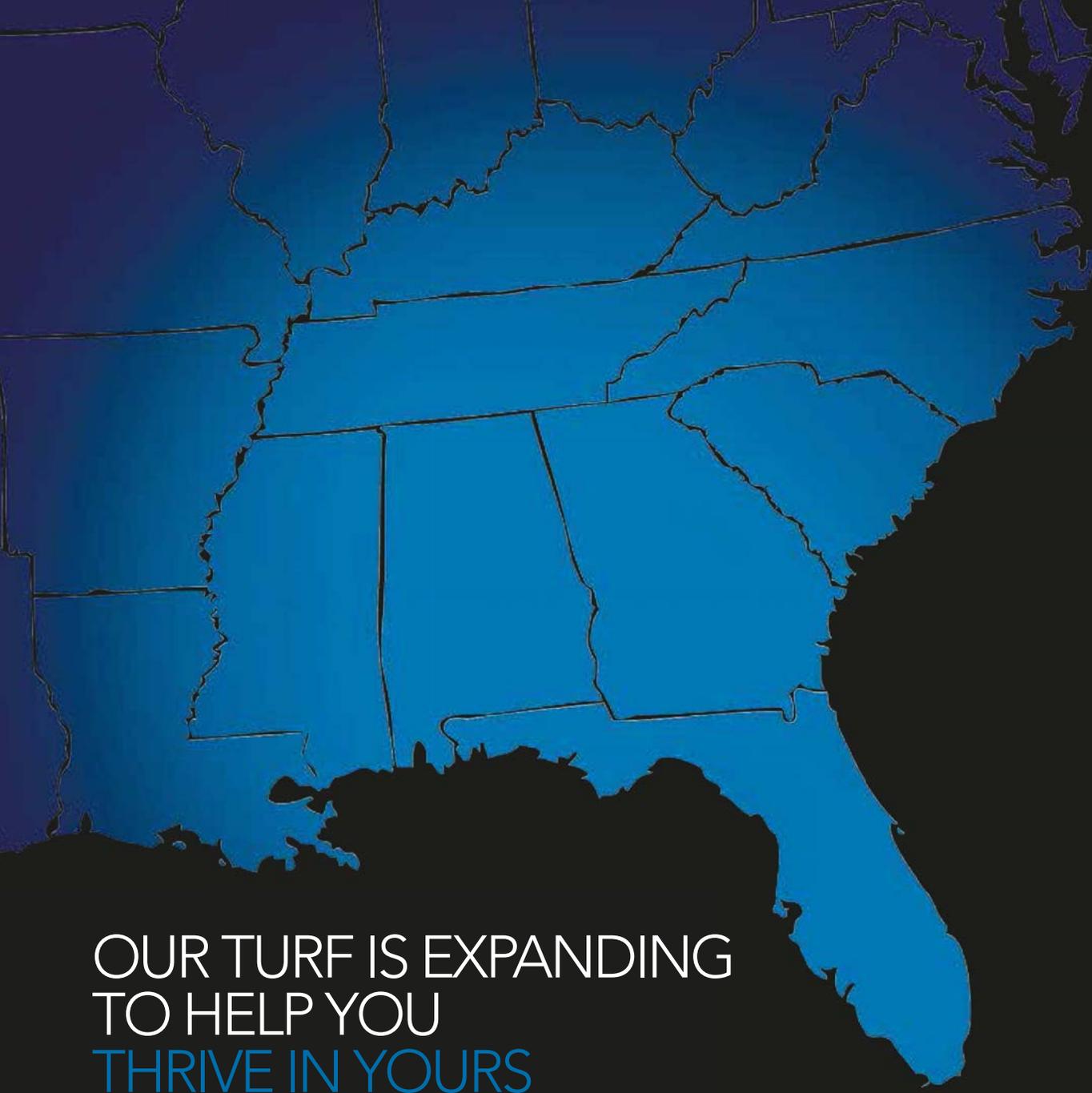
TECHNOLOGY SOLUTIONS

HUMAN CAPITAL

ASSET MANAGEMENT

Behind all the files, the numbers, the tax returns, the reports—are people. People are who we work for. If we can help you fulfill your dreams and goals, then we will have really added value. As we've grown, we've been privileged to do this for and with clients at all stages—from business startups into mature organizations and eventually on to succession planning for the next generation.

Experienced team members, many of whom have backgrounds with national firms, offer technical accounting, financial reporting, and tax expertise, along with the added benefit of personal advisor/client relationships. You'll also find expertise that goes far beyond the standard tax and audit services, to most aspects of your business. The idea is to help you thrive in all you do. Let's thrive together.



OUR TURF IS EXPANDING
TO HELP YOU
THRIVE IN YOURS

AN INDEPENDENT MEMBER OF
BDO
ALLIANCE USA



**Warren
Averett**
CPAs AND ADVISORS

learn more at www.warrenaverett.com