



INTELLIGENCE +  
INNOVATION:  
SOLUTIONS TO HELP  
YOU THRIVE

Are you taking time to forecast effectively? How do you drive business growth and improvement? Our financial consultants can interpret your data and provide accountability to create the desired results. Our professional team can help you define your goals and metrics. We use a layered approach to enhance your finance staff with seamless, automated processes and procedures driven by technology and talent.

## WHAT WE DO

Our Acumen team creates and implements a customized plan that addresses your financial and management needs specific to your industry and organization. We begin with leadership interviews that allow us to outline enhancements, efficiencies and improvements that drive accountability, profitability and management effectiveness in your organization. We then execute the plan with your team members to ensure value is added and results are achieved.

## HOW WE DO IT

We utilize best-in-class cloud-based financial management and accounting solutions to integrate into your existing business. Our advisors work seamlessly with the key applications you currently use to run your organization. Beyond that, we build dashboards to meet your reporting needs providing insight and accountability and that tell the story of your business.

A business can SAVE as many as  
**24 HOURS**

on cash analysis EACH MONTH  
by implementing Warren Averett's  
preferred management software.

With Warren Averett Acumen, we leverage talent and technology to meet the needs of your evolving business today and tomorrow. You can count on us to provide you with:

- Professional-strength, game-changing financial solutions to support your ever-evolving business needs;
- Real-time visibility into your business performance, giving us the ability to provide you with deep insights into your business at any time;
- Cloud-based tools that feature the highest levels of security, performance, availability, and scalability; and
- Optimized outsourcing benefits that allow your team members to perform at their highest value.

## KEY BENEFITS TO YOU



**Expertise** and experienced professionals that implement financial solutions to help you thrive



**Confidence** that your financial and administrative tasks are covered so that you can focus on your business growth



**Time saved** through cloud-based solutions that give you streamlined access



**Increased focus** on operating results, trends and metrics that help you drive profitability



**Resources and relationships** that will help you meet the ever changing demands of your business

“I didn’t realize how much of my time was consumed with daily financial tasks. Warren Averett Acumen partnered with us to accomplish our goals. They now know our business as well as we do and are invested in our success.”

– Warren Averett Acumen client

OUR TURF IS EVER EXPANDING  
TO HELP YOU  
THRIVE IN YOURS

For a current list of locations,  
visit [warrenaverett.com/offices](http://warrenaverett.com/offices)

### VIRTUAL FINANCIAL CONSULTING

- Define Goals and Metrics
- Design and Implement Streamlined Workflow
- Provide Budget Planning
- Monitor Forecasts and Projections

### OPTIMIZE YOUR FINANCIAL REPORTING

- General Ledger / Cash Management
- Reporting & Dashboards
- Consolidations
- Multi-Currency Management
- Transactional Services

### FOCUS ON YOUR CLIENTS, DONORS OR GRANTORS

- Accounts Receivable / Revenue Management
- Sales & Use Tax
- CRM Integration / Project Accounting

### ENGAGE YOUR EMPLOYEES

- Time & Expense Management / Payroll

### PREFERRED TECH PLATFORMS

- Intacct
- Bill.com