



**INTENSE  
CLIENT FOCUS**

**Designations and Certifications**

Certified Public Accountant (FL & AL)

**Areas of Special Emphasis**

Healthcare Reform, Accounting Services, Benefit Plan Services, Outsourced Services, Payroll, Compensation Planning, Executive Tax Services, Performance Benchmarking, Business Consulting and Compliance, Federal Tax, State and Local Tax, Tax Accounting, Healthcare Practices, Hospitality, Nonprofits, Professional Services, Real Estate, Ambulatory Surgery Centers

**Education**

Bachelor of Arts in Accounting  
University of West Florida, Pensacola, FL

**STEPHEN A. BURGESS, JR., CPA**

**Member**

D 850.444.7215 | F 850.435.2888

350 W. Cedar Street, Suite 400 | Pensacola, FL 32502

[Stephen.Burgess@warrenaverett.com](mailto:Stephen.Burgess@warrenaverett.com)

Stephen Burgess is a Member in our Tax and Small Business Solutions Divisions, specializing in the healthcare industry. Stephen has been with Warren Averett since 1991 and has honed his experience to specialize in consulting with healthcare providers in all areas including physician practice set ups, practice management, practice valuations, mergers and retirement planning, as well as comprehensive personal and corporate tax planning. Stephen and his wife have been blessed with two beautiful children.

**Professional Affiliations**

- Emerald Coast Medical Group Management Association
- Alabama Institute of Certified Public Accountants
- Florida Institute of Certified Public Accountants

**Community Involvement**

- Autism Pensacola, Treasurer
- Pensacola Community School, Treasurer

**Ask Me About**

- What types of healthcare practices and specialties I consult with
- How to divide income/compensation and allocation of expenses
- Cash flow planning, budgeting and debt repayment
- How my grandfather influenced my choice to enter the business/accounting profession
- What I live for—being a Dad
- Why I would like to meet Roger Federer