

CORPORATE ADVISORY SERVICES





Buy-Side & Sell-Side Diligence:

- Financial
- Tax
- Information Technology & Cybersecurity
- Human Capital

Post-Acquisition Support

- Purchase Accounting
- Working Capital True Up
- Integrations
- Technology Upgrades & Migrations

Business Enhancement Consulting

- Value Creation
- Business Transformation
- Turnaround



SPECIALIZED TAX SERVICES

International Tax

State & Local Tax

R&D Tax Credit Studies

Cost Segregation Studies

Work Opportunity Tax Credits



FORENSIC & VALUATION SERVICES

Business Valuation

- Purchase Price Accounting & Valuation of Intangibles
- ESOPs
- Estate & Gift Tax Planning
- 409A

Fraud & Forensic Services

- Investigations
- Data Mining
- Risk Assessments
- Fraud Awareness Training

Litigation Support

- Economic Loss Damages Analysis & Calculations
- Expert Witness
- Income Determinations
- Lifestyle Analysis
- Family Law
- Shareholder Disputes



RISK ADVISORY & ASSURANCE SERVICES

ALTA Attestation

Cybersecurity Advisory

Enterprise Risk Assessments

Internal Audit Outsourcing/ Sarbanes Oxley Compliance

Internal Controls/
Business Process Reviews

IT Risk Assessments & IT Control Reviews/Audits

Sustainability & ESG Reporting

System & Organization Controls (SOC)