



## DAVID L. LEGRAND, CPA, MTA

### Member

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David LeGrand is a Member in the Firm's Tax Division. He has more than 19 years of public accounting experience. David's responsibilities include consultation and compliance on federal and state corporate and partnership tax matters, as well as mergers and acquisitions and transactional work. His experience includes tax work in the technology, hospitality and manufacturing and distribution industries. David works with clients to plan for tax efficient transactions and for opportunities in the law to save tax on ongoing operations year round. His practice includes extensive experience in tax due diligence projects for both buy-side and sell-side deals. David also works with clients to structure and provide cash forecasting with sale models for corporate and partnership asset and equity transactions.

**INTEGRITY**  
IN ALL WE DO

### Designations and Certifications

Certified Public Accountant  
Master of Tax Accounting

### Areas of Special Emphasis

Business Consulting and Compliance, Federal Tax, Manufacturing and Distribution, Mergers and Acquisitions, Retail and Consumer, State and Local Tax, Tax Accounting, Technology and Life Sciences

### Education

Bachelor of Science  
Birmingham-Southern College  
Birmingham, AL  
Master of Tax Accounting  
The University of Alabama  
Tuscaloosa, AL

### Professional Affiliations

- Birmingham Venture Club
- American Institute of Certified Public Accountants
- Alabama Society of Certified Public Accountants

### Community Involvement

- Junior Achievement
- United Cerebral Palsy of Greater Birmingham, Board Member
- University of Alabama Federal Tax Clinic, Board Member

### Ask Me About

- Improving your business's cash flow with tax planning in a corporate or partnership context
- Strategies with respect to tax-efficient merger and acquisition transactions
- Metrics and tax red flags to look for when buying or selling a business
- Playing tennis with my son
- Traveling to Canada, Washington, Oregon and Colorado
- My love of triathlons as a former distance runner