

POST-ACQUISITION FINANCIAL INTEGRATION

WE PROTECT YOUR BLINDSIDE

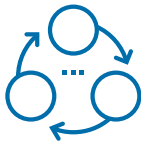
Leveraging the knowledge and relationships gained through the financial due diligence process, our team will form and help implement a tailored plan to set your accounting and finance functions up for success post-close. While we understand the need to focus on value creation and strategic initiatives, the financial function can tend to be a blind spot immediately after closing. Protecting this blind side is what we do best.

Our team exclusively provides this service to existing due diligence clients. Typical engagements are 90 to 120 days where we prioritize the tasks necessary to create value and carry forward the momentum that was built during the transaction process.

WHY WARREN AVERETT



**Relationship
focused**



**Seamless
execution**



**Deep technical
strength**



**150+ transactions
per year**



**\$1M-\$500M
deal size**

KEY VALUE PROPOSITION

Consistency of Care

We recognize how important the business is to your overall objectives and will handle the ongoing diligence with consistent care and service, as though it is our own. Our team will be with you every step of the way.

No Learning Curve

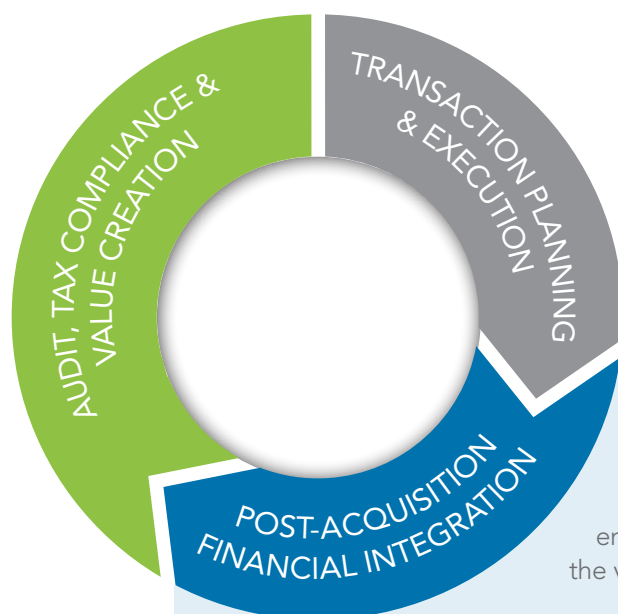
With our knowledge of the business and investors gained through the diligence process, we will transition into integration efficiently, seamlessly, and with the same rigor; leading to instant value creation.

Clear and Actionable Value

Our team is focused on optimizing your finance and accounting function, with clear and actionable value creation from day one.



HOW WARREN AVERETT SERVES PRIVATE EQUITY THROUGH THE DEAL CYCLE



Post-acquisition financial integration typically occurs in three sprints. Our dedicated team partners with you to develop a permanent financial solution for the target company and ensures a successful transition by implementing key elements of the value creation strategy.

SPRINT 1

Focuses on securing the financial and accounting foundations of the business.

SPRINT 2

Focuses on developing a strong supervisory and oversight function, financial planning and analysis, and reporting environment for the business.

SPRINT 3

Focuses on improving the effectiveness of the tools and processes developed, solving for any remaining gaps, creating value, and sunsetting the engagement with a smooth transition of responsibility.

MENU OF SERVICES

- Opening balance sheet/purchase accounting
- Chart of account integration
- GAAP analysis and migration
- Finance team enhancements and training
- Debt covenant monitoring and reporting
- 13/26-week cash forecasts
- Proforma model integration
- KPI dashboard development and tracking
- Net working capital monitoring and true ups
- Board package development
- Internal control analysis and development
- Profitability optimization
- Financial organization and process re-engineering
- Financial statement preparation
- Audit readiness
- Controller support
- Business process review and mapping
- Cybersecurity risk analysis