



HEATH R. ECHOLS, MS, CFP®

Member

D 205.314.6206 | F 205.879.1114

600 University Park Place, Suite 501 | Birmingham, AL 35209

Heath.Echols@WAasset.com

Heath Echols became a Member of Warren Averett Asset Management when Kinsight merged with Warren Averett Asset Management in 2017 to become one of the largest fee-only Firms in Alabama. Heath served Kinsight for 20 years prior to joining Warren Averett, and is a member of the leadership team, management team and investment committee. Heath resides in Bagley with his wife and two children.

Professional Affiliations

- Financial Planning Association, Member

Honors, Awards and Recognition

- Top 40 Under 40

Ask Me About

- How to align your investment strategy with your deeply held values
- How to bring focus and intentionality to your seemingly chaotic life
- My passion for amateur photography
- What my golden retriever puppies are doing to my house

ENTREPRENEURSHIP

Designations and Certifications

Certified Financial Planner

Areas of Special Emphasis

[Private Client Services](#), [Family Office Services](#)

Education

Bachelors of Science, Finance
Auburn University, Auburn, AL

Masters Degree, Financial Planning
University of Alabama, Tuscaloosa, AL