



PROVIDING SOLID FINANCIAL TOOLS FOR HIGHER EDUCATION

Institutions of higher education are facing more and more complex financial and accounting issues. They need an accounting and advisory firm that understands those issues. Warren Averett is the answer.

Our professionals, whether experienced in tax, audit, advisory or varied consulting services, are committed to meeting the needs of colleges and universities, both public and private. Whether working with management or board members, our higher education team of dedicated accounting professionals will assist you in navigating issues related to financial reporting, tax-exempt status and grant compliance.

OUR SERVICES

Warren Averett's services tailored to suit the needs of varied education institutions include:

- Audits
- Tax (990) review or preparation
- Single audits (A-133)
- Institutional investing
- Audits of employee benefit plans
- Audit or tax services for related foundations
- Attest engagements, such as NCAA agreed-upon procedures

Our higher education professionals bring

A DEEPER, TAILORED LEVEL OF EXPERTISE

to colleges and universities, both public and private.

Additional services we can provide to higher education include:

- Development of accounting policies and procedures
- Internal control and process evaluation
- Strategic planning
- Budgeting and forecasting models
- Data analytics and modeling
- Tax planning and compliance
- Program and project management support
- Software system assessments and implementation
- Compensation review
- Policy development
- Technology consulting and outsourcing

RELATIONSHIPS DESIGNED TO HELP YOU SUCCEED

We are proud to maintain an active role in the higher education industry by participating in a number of associations, including:

- Georgia Independent College Association
- National Association of College and University Business Officers
- Southern Association of College and University Business Officers
- Alabama Association of Independent Colleges and Universities

To enhance the services our experienced professionals offer, we are an independent member of the BDO Alliance USA, a nationwide association of independently owned local and regional accounting, consulting and service firms with similar client service goals. The BDO Alliance USA presents an opportunity for Warren Averett to expand our services to clients without jeopardizing our existing relationships or our autonomy by accessing the resources of other Alliance Firms. Our membership gives us access to additional specialty services, niche capabilities, personnel resources and the opportunity to work jointly on engagements.

In our ongoing relationship and work with your institution, Warren Averett will always seek to find ways to help save you money, stay in compliance and plan with your goals and vision in scope.



For more information on Warren Averett services and products, visit www.warrenaverett.com.