



PASSION TO WIN

Designations and Certifications

Certified Public Accountant

Areas of Special Emphasis

Business Consulting & Compliance, Federal Tax, International Tax, Mergers & Acquisitions, State & Local Tax, Tax Accounting, Financial Services, Manufacturing & Distribution, Natural Resources

Education

Bachelor of Professional Accountancy
Mississippi State University, Starkville, MS

WENDY W. LACEY, CPA

Member

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Wendy Lacey has been with Warren Averett since 2003 and is a Member in the Firm's Tax Division. Wendy has more than 18 years of extensive tax experience specializing in the tax compliance issues of large, multi-entity, multi-state public and private companies. Wendy also has extensive experience in accounting for income taxes and state and local tax planning, and has provided transaction due diligence services throughout her career. Prior to joining the Firm, Wendy worked for an international accounting firm in Birmingham.

Professional Affiliations

- American Institute of Certified Public Accountants
- Alabama Society of Certified Public Accountants

Community Involvement

- Mississippi State University Adkerson School of Accountancy, Advisory Council
- Saint Mark the Evangelist Catholic Church, Finance Council

Ask Me About

- Identifying and resolving complex state nexus issues
- Restructuring strategies to mitigate state income tax
- Streamlining the process for accounting for income taxes
- Why I'm excited to be a part of the Mississippi State University ASAC Advisory Council
- My favorite vacation spot
- How I learned to juggle