



MARGARET N. "MCGEE" LORREN,
CPA
Principal

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McGee Lorren is a Principal in the Firm's Tax Division. With more than 35 years of experience, McGee specializes in estate, gift and trust taxation, individuals and families and nonprofit organizations. She is also a leader in the Estate and Trust Practice Group within the Firm. McGee resides in Pensacola with her husband.

Professional Affiliations

- American Institute of Certified Public Accountants
- Florida Institute of Certified Public Accountants

Community Involvement

- Liberty Sertoma, Board Member, Past President
- St. Francis of Assisi Episcopal Church, Past Senior Warden and Treasurer
- IMPACT100 Pensacola Bay Area, Committee Member and Past Treasurer

Ask Me About

- Planning your estate to transfer values as well as assets
- Tax planning ideas under the new law for 2013 and beyond
- How to use Form 990 to sell your nonprofit's mission
- My grandchildren
- How to always have fun on the golf course
- Visiting the North Carolina mountains

**SHARING
OUR SUCCESS**

Designations and Certifications

Certified Public Accountant

Areas of Special Emphasis

[Estate Planning](#), [Federal Tax](#), [Tax Accounting](#),
[Trusts and Foundations](#), [Nonprofits](#)

Education

Bachelor of Science in Political Science
University of Florida, Gainesville, FL

Accounting Courses to sit for CPA Exam
University of West Florida, Pensacola, FL