



INTENSE CLIENT FOCUS

Designations and Certifications

Certified Public Accountant (North Carolina)

Areas of Special Emphasis

International Tax, Alternative Investment Services, Construction, Financial Services, Manufacturing & Distribution, Technology & Life Sciences, Transportation

Education

Bachelor of Business Administration
University of Arizona, Tucson, AZ

MAX A. KOSS, CPA

Director of International Tax

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Max Koss is the firm's Director of International Tax. He has over 35 years of experience advising entities and individuals on U.S. taxation of international transactions. Max spent a decade working in the "Big Four", including a two-year rotation in London, England. He also owned his own firm for two years and served as CFO of a privately held engineering firm in Memphis, TN for several years. He most recently worked for a National firm, serving middle market companies and providing technical review of all U.S. international tax compliance. Max resides in Houston with his wife Meg. They have been blessed with six grandkids, which they travel to see as often as possible.

Professional Affiliations

- American Institute of Certified Public Accountants
- Member of the Houston District Export Council, part of the U.S. Department of Commerce

Ask Me About

- How to lower your taxes if you are exporting goods to foreign customers
- Living in London for two years as an expat
- My six grandkids
- My wife's Stargardt disease and how we deal with it