



## MELANIE L. NICHOLS, CFA, CFP®

### Member

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Melanie Nichols joined Warren Averett Asset Management in 2011. She serves as a Member and Senior Client Consultant, bringing more than 30 years of investment management and comprehensive financial planning experience to her clients. Her responsibilities include directing the management of investment portfolios for retirement plans and nonprofit organizations. Melanie cofounded the Women's Wealth Connection of Warren Averett, which provides comprehensive financial planning and investment management services for women.

### Professional Affiliations

- Chartered Financial Analyst Society of Alabama
- Financial Planning Association of North Alabama
- Vanguard's Registered Investment Advisor Council

### Community Involvement

- Heart Gallery Alabama, Board Member and President Elect
- Oasis Counseling Center for Women and Children, Advisory Board
- Birmingham-Southern College Alumni Advisory Board Member
- Asbury United Methodist Church, Staff-Parish Relations Committee Chairperson, Chancel Choir, Handbell Choir and Altar Guild

### Ask Me About

- Ways institutions can protect their capital in volatile markets
- Why a spending policy matters to your institution
- How to create "bond-like" returns in a challenging interest rate environment
- Why multi-generational families need to talk more about money
- How to teach your children and grandchildren to manage charitable giving
- Majoring in music and religion, and how I ended up in the financial services industry

SHARING  
OUR SUCCESS

### Designations and Certifications

Chartered Financial Analyst  
Certified Financial Planner®

### Areas of Special Emphasis

[Institutional Services](#), [Private Client Services](#),  
[Family Office Services](#), [Corporate Retirement Plans](#), [Women's Wealth Connection](#)

### Education

Bachelor of Arts in International Economics  
Birmingham-Southern College  
Birmingham, AL

Master of Business Administration  
University of Alabama, Tuscaloosa, AL

Certified Financial Planner  
College for Financial Planning  
Denver, CO

Chartered Financial Analysts  
Institute of Chartered Financial Analyst  
Charlottesville, VA