



A COMMUNITY-MINDED TEAM FOR NONPROFITS

While most nonprofit organizations face operational issues, fund-accounting challenges and specific tax issues, they are each as unique as their individual missions. They require a depth of knowledge from those serving them.

At Warren Averett, we understand the issues and financial red tape that nonprofits have to address and sift through each year. We help them look beyond the numbers and provide the organization with valuable recommendations relating to all aspects of their industry, always with an eye on their future.

Our Nonprofit Services Group is a committed, knowledgeable team of trained professionals offering the hands-on experience and technical skills to serve the unique needs of nonprofits. We offer peace of mind so you can focus your time and energy on delivering your promises to the community.

OUR CLIENTS

- Arts and culture organizations
- Associations
- Churches
- Colleges and Universities
- Foundations
- Healthcare-related facilities
- Private and Public Schools
- Public charities

We specialize in delivering nonprofits the services they value in:

- Audit
- Overall operational consulting
- Accounting
- Tax strategy
- Tax compliance and planning

In addition, we provide other services suited to nonprofits, including:

- Audits in accordance with OMB Uniform Guidance and Government Auditing Standards (Yellow-Book)
- Planned giving assistance
- Internal control and process evaluation
- Strategic planning, budgeting and forecasting models
- Succession planning
- Training and board presentations
- Fraud detection and protection
- Data analytics and modeling
- Outsourced CFO services
- Policy development
- Technology services and outsourcing
- Standards for Excellence® certifications

CLIENT RESPONSIBILITY AND COMMUNITY VOLUNTEERISM

Warren Averett has a special appreciation for its association with the nonprofit community that includes both client responsibility and community volunteerism. We respect the personal commitment exhibited by your organization's staff members and board, and we seek to achieve your objectives. In addition, across the Firm, our employees participate in civic and charitable organizations, donating time and resources, and serving on boards.

RESOURCES FOR THE BEST IN SERVICE

Warren Averett advocates certifications of the Standards for Excellence Institute. This organization promotes the highest standards of ethics and accountability in nonprofit governance, management and operations, and facilitates adherence to those standards by all nonprofits.

As an independent member of the [BDO Alliance USA](#), we are able to further enhance our client services and broaden capabilities overall. With a client base that is increasingly exploring business opportunities in other domestic markets and foreign countries, the BDO Alliance USA allows us to further serve these clients and to help them thrive.

BDO Alliance USA membership offers Warren Averett access to the resources of BDO USA, LLP, one of the nation's leading professional services firms, as well as other Alliance members. Warren Averett also has access to an international network of people and firms through our membership in the BDO Alliance USA.

A blue map of the United States with white outlines of state borders. The text "OUR TURF IS EVER EXPANDING TO HELP YOU THRIVE IN YOURS" is overlaid in white, bold, sans-serif font.

OUR TURF IS EVER EXPANDING
TO HELP YOU
THRIVE IN YOURS

For a current list of locations,
visit warrenaverett.com/offices

STAY UP TO DATE

Subscribe to *Insights for Nonprofits*, a quarterly e-newsletter of Warren Averett, focused on the latest issues and interests of nonprofit organizations. Go to www.warrenaverett.com.

For more information on Warren Averett services and products, visit www.warrenaverett.com.