



A COMMUNITY-MINDED TEAM FOR NONPROFITS

Your mission is clear, but the red tape of the nonprofit sector can add overwhelming obstacles to advancing your work. Managing tax planning, compliance and audit obligations can be challenging—not to mention keeping abreast of changing accounting and reporting requirements. Warren Averett has the tools and experience to help you advance your mission and do more work that matters.

Warren Averett delivers. Our Public Sector Group brings a variety of advisory services and a long history serving nonprofit entities to the table, continually tracking industry insights and best practices that benefit nonprofits. We know that federal and state grants are crucial to your success and that your auditing and accounting requirements are overall more complex than most. We offer peace of mind so you can focus your time and energy on delivering your promises to the community.

600+ NONPROFIT CLIENTS

OUR SERVICES

- Data analytics and modeling
- Financial statement audits and Single Audits
- Form 990 preparation and tax strategy/planning

- Fraud investigations and forensic accounting
- Grant compliance requirements
- Internal control and process evaluation
- Outsourced CFO services
- Policy development
- Practical accounting solutions for tax exempt operations
- Strategic planning, budgeting and forecasting models
- Succession planning
- Technology services and outsourcing

CLIENT RESPONSIBILITY AND COMMUNITY VOLUNTEERISM

Warren Averett has a special appreciation for its association with the nonprofit community that includes both client responsibility and community volunteerism. We respect the personal commitment exhibited by your organization's staff members and board, and we seek to achieve your objectives. In addition, across the firm, our employees participate in civic and charitable organizations, donating time and resources and serving on boards.

To enhance the services our experienced professionals offer, we are an independent member of the BDO Alliance USA, a nationwide association of independently owned local and regional accounting,

consulting and service firms with similar client service goals. Our membership gives us access to additional specialty services, niche capabilities, personnel resources and the opportunity to work jointly on engagements.

In our ongoing relationship and work with your institution, Warren Averett will always seek to find ways to help save you money, stay in compliance and plan with your goals and vision in scope.



DEEP NONPROFIT EXPERTISE

Nonprofits have different regulations, goals and challenges than for-profit companies, so your strategies demand a unique approach and specific knowledge. Our credentialed nonprofit consultants specialize in serving organizations like yours.



HONESTY, SECURITY AND INTEGRITY

When your donors trust you with their resources, you need an advisor who can protect your financial information. Warren Averett has a reputation for integrity in all we do, and we use secure technology to keep your data safe.



RESPONSIVE COMMUNICATION

Our nonprofit consultants present technical financial information in a way that's easy for your team to understand and relay to your Board of Directors. We're a sounding board for your questions year-round—not just during tax or audit season.



"They can explain the accounting process in terms I can understand and communicate well through our process."

— A Warren Averett Client

