

REAL ESTATE ASSURANCE
AND TAX SERVICES



SPECIALIZED SERVICES FOR YOUR REAL ESTATE COMPANY

Real Estate industry professionals turn to Warren Averett for A+ accounting and tax services. The Real Estate Services Group of Warren Averett serves clients in all phases of the real estate industry. Our group's seasoned professionals devote themselves to serving the real estate industry. Whether you develop, lease, sell or manage real property, our Real Estate Group helps your business to thrive.

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Proud to be a Corporate Cabinet Member of
the Alabama Center for Real Estate

Warren Averett provides the experience and technical resources of a national firm, yet our local roots and tradition offer our clients a superior level of personal attention and service. We offer our clients the expertise and service they demand.

As one of the largest accounting and business consulting firms in the Southeast, Warren Averett serves clients of all sizes. Our experienced Real Estate Group has the resources to serve the unique needs of clients in the real estate industry.

Our experienced professionals stay abreast of regulatory changes and tax strategies to best serve our clients. As your trusted advisor, Warren Averett partners with you to help you achieve your goals.

VALUE ADDED SERVICES

- Tax efficient entity structuring
- Tax efficient structuring of real estate purchases and sales
- Acquisition due diligence consulting
- Equity capitalization consultation
- Outsourced accounting for development companies
- Project Feasibility Analysis
- Project structuring to minimize tax effects
- Tax smart deal exit strategies
- Cost Segregation Studies
- Energy Efficient Improvement Deductions
- Debt and Equity Structuring Assistance
- Debt Forgiveness and Workout Planning
- Creative 1031 structuring
- Gain/Loss Analysis
- Annual audit, review or compilation services
- Tax return preparation services

Warren Averett has extensive experience serving the tax, business planning and consulting needs of clients with varying business structures (partnership, corporation, LLC or LLP, joint venture). We serve a wide variety of real estate clients, including:

- Commercial and residential developers
- Retail developers
- Real estate investors
- Mixed use land developers
- Commercial property owners
- Multi-family residential property owners
- Property management companies
- Real estate brokers and mortgage companies
- Golf course and resort developers and operators
- Condominium and resort developers
- Condominium Home Owners Associations

“Quality and intense client focus drive everything we do. Our clients appreciate this in our audit, tax and consulting services.”

– John Mastin, Member

STRENGTH IN NUMBERS

Alabama

- Anniston
- Birmingham
- Cullman
- Foley
- Huntsville
- Montgomery

Florida

- Destin
- Fort Walton Beach
- Pensacola
- Tampa

Georgia

- Atlanta

OTHER SERVICES THE REAL ESTATE GROUP PROVIDES OUR CLIENTS:

- Tax deferred exchange consulting
- Income and cash flow projections
- Market research
- Choice of entity planning
- Sale/exchange projections
- General tax planning
- Investment performance analysis
- Property disposition planning
- Like-kind exchange of real property
- Housing and Urban Development (HUD) services
- Section 42 Affordable Housing (LIHTC) services

In addition to the above services, our Real Estate Group can assist with software selection, daily bookkeeping, Common Area Maintenance (CAM) reconciliations, real estate tax protests, review of standard leases, financial forecasts and annual budgeting.

Put our Real Estate professionals to work for you by calling us at 800.759.7857 or visiting www.WarrenAverett.com/Industries/Real-Estate.