



J. SCOTT ROBEY, CPA, CFP®

Tax Member

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Scott Robey is a Member in the Firm's Tax Division and has been practicing in the public accounting profession in the Tampa Bay area since 1988. He is a leader in the estate planning services of the Firm, including assisting families in their personal financial, estate, and gift planning. During his professional career, Scott has gained experience in all phases of audits, reviews, compilations, consulting and tax services. His industry experience includes, but is not limited to, construction firms, real estate developers, engineering and architectural firms, wholesale distributors, insurance agencies, professional firms, physicians, real estate brokerage and management operations, automobile dealerships and farming operations. Scott resides in South Tampa with his wife and two children.

SHARING OUR SUCCESS

Designations and Certifications

Certified Public Accountant

Certified Financial Planner

Areas of Special Emphasis

Compensation Planning, Executive Tax Services, Business Consulting & Compliance, Estate Planning, Federal Tax, Tax Accounting, Family Office Services, Trusts & Foundations, Wealth Management

Education

Bachelor of Science in Accounting
University of Florida, Gainesville, FL

Masters of Business Administration
University of Tampa, Tampa, FL

Professional Affiliations

- Tampa Bay Estate Planning Council, Past President
- Florida Institute of Certified Public Accountant
- American Institute of Certified Public Accountant

Community Involvement

- Hillsborough Education Foundation, Planned Giving Committee
- Bayshore Little League, Treasurer and Board Member
- Tampa Connection Alumni Association
- Palma Ceia United Methodist Church, Advisory Council
- University of Tampa Alumni Association
- University of Florida Alumni Association

Ask Me About

- Determining how and when you can retire
- Ideas for transitioning your business and succession planning
- How physician practices can improve operations and profitability
- The fun and enjoyment of coaching a little league team
- My original dream of becoming an architect
- A great vacation spent in the mountains of Tennessee and North Carolina

