



INTEGRITY IN ALL WE DO

Designations and Certifications

Certified Public Accountant

Areas of Special Emphasis

Strategic Facilitation, Accounting Services, Outsourced Services, CFO Outsourcing, Business Consulting & Compliance, Healthcare Practices, Construction, Professional Services

Education

Bachelor of Science in Accounting
Auburn University, Auburn, AL

SANDRA J. COAKER, CPA

Member

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Sandy Coaker is a Member and previously served as the Local Partner in Charge – Growth for the Montgomery office. She has over 30 years of experience providing tax, consulting and advisory services to privately held companies across industries such as construction, healthcare and professional services. Sandy works closely with family-owned, multi-location businesses, advising on growth, profitability and long-term planning. Her background as both a practicing CPA and as a former CFO uniquely positions her to deliver practical financial and management guidance to clients.

Professional Affiliations

- American Institute of Certified Public Accountants
- Alabama Society of Certified Public Accountants

Community Involvement

- Family Sunshine Center, Board of Directors, Past President
- River Region Trails, Board Treasurer
- Auburn University Women's Philanthropy Board, Past President
- St. James United Methodist Church, Past Treasurer and Executive Leadership Team Member
- Montgomery Chamber of Commerce, Board of Directors

Ask Me About

- Serving as a sounding board and resource for business owners and managers
- How to create step change in your organization that engages your people and benefits your customers
- Improving accountability in your management and financial processes
- My funniest client experience...no names, of course!
- My latest fishing trip
- The West Coast of Vancouver Island, B.C.