Warren Averett
CPAs AND ADVISORS



ENTREPRENEURSHIP

Designations and Certifications

Certified Public Accountant

Areas of Special Emphasis

Mergers & Acquisitions, Profit Enhancement, Accounting Advisory Services, Employee Benefit Plan Audits, External Audit, Assurance Services, Specialized Audits, Accounting Services, Performance Benchmarking, Internal Auditing, Internal Control Examinations, Business Consulting & Compliance, Federal Tax, Wealth Management, Healthcare Facilities/Hospitals, Life Sciences & Technology, Manufacturing & Distribution, Real Estate, Retail

Education

Bachelor of Science in Accounting
University of Alabama, Tuscaloosa, AL

STEPHEN C. SCHAAF, CPA

Local and Regional Partner in Charge – Growth

D 205.769.3268 | F 205.979.6313
2500 Acton Road | Birmingham, AL 35243
Stephen.Schaaf@warrenaverett.com

Stephen Schaaf has been with Warren Averett since 1993, serving closely held C corporations and pass-through entities and addressing their operational, financial and tax compliance needs. These services range from year-end planning strategies to analysis and recommendations on specific business and personal transactions. Stephen has represented and served the accounting and business management needs of companies operating in the manufacturing, distribution, transportation, software development, finance and investment industries. He is an active member of the firm's Executive Committee and formerly served as the leader of the Manufacturing & Distribution Industry Group. Stephen also serves as Local Partner in Charge – Growth for the Birmingham and Anniston offices and Regional Partner in Charge – Growth for Birmingham, Anniston, Huntsville, Cullman and Atlanta. Stephen resides in Vestavia Hills with his wife, Mary Beth. They have two grown children.

Professional Affiliations

- Holds reciprocal CPA license for State of Mississippi
- Manufacturing CPAs
- Manufacture Alabama
- Mississippi Manufacturing Association
- American Institute of Certified Public Accountants
- Alabama Society of Certified Public Accountants

Community Involvement

- University of Alabama Culverhouse School of Accountancy, Past member of the Professional Advisory Board
- Vestavia Hills City Schools Foundation, Past Board Member, President and Treasurer

Ask Me About

- Increasing your family's net worth
- Research and development credits for your business
- Tax savings from valuing your inventory on the LIFO method
- My favorite golf course