


ARE YOU READY TO BEGIN YOUR NEXT ADVENTURE?

Let our seasoned professionals help
you reach new horizons.

It starts with knowing what your business is worth today,
ensuring your business is operating at its optimal capacity and
strategically planning well in advance.

 **Warren
Averett**
CPAs AND ADVISORS



YOUR SUCCESS IS OUR GOAL

Warren Averett can help you maximize the value of your business and achieve your personal goals. We will partner with you on value creation, risk mitigation and strategic planning for your business. Our team can provide assistance with all your personal planning needs, such as wealth management, tax structuring and estate planning.



How?

- Assessing and understanding the market value of your business
- Strategic business planning
- Developing short and long term business goals with an accountability process
- Aligning personal goals with financial goals
- Holistic planning process that includes an assessment of your personal needs, business needs and “life after” plan




What is the Opportunity?

- Exit on your own terms; at the highest value
- Increase attractiveness of your business
- Build a scalable business model with sustainable processes and systems
- Preserve your wealth and create financial independence
- Minimize taxes
- Avoid family disputes



Who Benefits?

- Business owners
- Business owners’ family and dependents
- Management
- Employees
- Key stakeholders

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For additional information on how we can help, please contact Hanny Akl or Daniel Valle:

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