



COMPREHENSIVE TAX PLANNING TO HELP YOUR COMPANY THRIVE

Tax law, like the business environment, is complex and continuously changing. Warren Averett has built a team of professionals with specialized expertise to ensure that our clients employ sophisticated strategies that make the most of business opportunities. Our tax professionals are experts in important areas such as mitigating taxes on operations, mergers and acquisitions, business succession planning, maximizing after tax enterprise value, state and local tax, international tax and tax controversy assistance.

30+ Tax Services
offered

Warren Averett professionals stay abreast of tax laws and help our clients navigate through the complex application to minimize taxes. Our strategy begins with gaining an understanding of a client's business goals and developing tax planning solutions that are tailored to enhance results around those goals. If your company is entering the private equity/strategic sales market, expanding geographically (domestic and/or international) or looking for an exit or succession strategy, Warren Averett can provide insight into tax strategies to reduce business risk and increase after tax wealth.

Since our Firm was founded, we have viewed tax planning as a very important component of a businesses' success and have striven to provide the highest level of quality service to our clients.

Warren Averett offers 30 plus tax services, with experienced professionals who specialize in their practice, and our clients benefit from their technical expertise, due in large part to a long history of client service, industry-leading professional training and continuing education programs.

FEDERAL TAX

Our tax professionals continuously stay up-to-date on the rapidly changing laws, and specialize in identifying key tax planning opportunities that minimize tax burdens and contribute to the financial well-being of both businesses and individuals. Some of the business and individual tax services offered by Warren Averett include tax planning and compliance, multistate taxation, tax accounting, research and development services, federal and state planning and compliance, estate and gift tax planning and compliance, stock option planning and education planning.

STATE AND LOCAL TAXES

State and local governments are actively passing legislation and regulations, especially on those businesses based out of state. We take a proactive approach in assisting clients with navigating the various state and local tax rules and how they apply to their business model. This includes assisting clients with state tax compliance, state tax planning, state tax controversy and dispute resolution assistance, as well as assisting in identifying state tax refund opportunities.

INTERNATIONAL TAX

Today's businesses now operate on an increasingly global scale. As the world becomes a smaller place in which to do business, implementing a tax-efficient structure to operate and finance operations among competing tax systems becomes increasingly complex. Warren Averett has a strong International Tax and Business Services practice composed of experts who specialize in providing sophisticated tax services that help our clients minimize their worldwide tax costs.

“Warren Averett far exceeded our expectations, beyond belief. When it comes to the combined delivery of responsive service and sophisticated knowledge, Warren Averett is second to none.”

- Founder & Chairman of a specialized cancer diagnostics laboratory in the Southeast

ONE OF THE LARGEST CPA & ADVISORY FIRMS IN YOUR REGION BAR NONE

Warren Averett provides clients with 30+ tax services, including:

- Accounting for income taxes
- Ad valorem tax returns
- Compliance
- Cost segregation studies
- Depreciation services
- Executive tax services
- Federal tax planning
- Golden parachute calculations and planning
- International tax planning
- IRS examinations
- Like kind exchange planning
- Mergers and acquisitions
- Nexus studies
- Real estate services
- Research and development credit study
- SEC related service
- State and local tax (multi-state) planning
- Sales and use tax matrices
- Subchapter S planning
- Succession planning
- Transaction due diligence
- Tax issues and notices
- Tax refund and opportunity review
- Tax research and analysis

To find out how we can help your business thrive, visit us at www.warrenaverett.com/tax or call us at 800.759.7857.